

AbilityConnect

CRM to ERP Integration Interface



- Customer Account Summary
- Order Details
- Quote Details
- Accounts Payable Data
- Accounts Receivable Aging

CRM



ERP

Microsoft Dynamics CRM

Sage SalesLogix

Consona ERP Made2Manage

Microsoft Dynamics GP

Microsoft Dynamics SL

CRM SOFTWARE

SalesLogix

Microsoft Dynamics CRM

Enhance your sales teams effectiveness with customer order history

Bi-Directional integration of ERP vendors and Accounts Payable data into CRM Accounts

Display of ERP Quotes and Orders in CRM Accounts

AbilityConnect was created out of the need for companies to have valuable customer information, such as orders, quotes, and specific accounting information to be available to those using a CRM system.


AbilityCRM



AbilityCRM is your CRM (Customer Relationship Management) Business Partner of choice.

We specialize in helping companies improve their business by helping them implement a CRM software system and strategy. We do this by focusing on the three “P’s” that make all CRM systems a success—People, Process, and Predictability.

Our name says it all. We focus on CRM only and on your Ability to make CRM successful for your business. We understand how to integrate ERP and CRM systems for the right combination of information and data exchange.

We celebrated our 10th year in business and are Certified Business Partners for Microsoft Dynamics CRM and Sage SalesLogix.

Contact us and find out how CRM, when used properly, will improve your business.



Authorized Partner

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